# CRUNCH NUMBERS + DELIVER CRITICAL BUSINESS INSIGHTS

alteryx | The Thrill of Solving

## TAX

If you're stuck in difficult-to-maintain spreadsheet solutions, you'll quickly see the value of evolving your process to visual, repeatable workflows.

From worksheets to workflows, Alteryx is the solution for a robust, analytics strategy for calculations, forecasting, and much more.

### Complex Use Cases Include:

- Sales + Use Tax Compliance
- Tax Apportionment
- Data Formatting + Aggregation for Fast Filing
- Customs Duty Drawback
- R&D Tax Credit Calculations

## AUDIT

Imagine if you could get a complete analytical view of audit processes across compliance: fraud detection and investigation, risk assessment, operational performance, and internal controls.

By adapting to a self-service analytics workbench like Alteryx, it's easy to perform end-to-end analytics through scheduling and automation of data collection, preparation, and analysis.

### Complex Use Cases Include:

- Aligning Continuous Monitoring and Alerting
- Fraud Detection Automation
- Semi-Automated IT General Testing Procedures
- Application Control and Testing
- PCI Compliance

## FP&A

Achieving full visibility across key financial management systems is challenging without the ability to access and blend all relevant financial data from your internal systems and those of partners and suppliers.

With Alteryx, combine all disparate data and work together with finance colleagues using standard financial metrics without the limitations and restrictions imposed by spreadsheets.

### Complex Use Cases Include:

- What-If Analysis in Forecasting
- Reconciliation of Consolidation and Financial System
- Semi-Automation of Current Year Forecasting
- Document KPIs and Glossary
- Misaligned Cost Center Employee Assignments

### FIVE MONTHS TO FIVE MINUTES —

"We built several Alteryx workflows to allow [tax professionals] the ability to consume reporting data from their accounting system, perform 'fuzzy' matching on their asset numbers, and present the data in an appropriate manner as needed by each stakeholder."
— Scott Rylie, Solution Architect, Slalom

### AUDIT EXECUTION TO AUDIT AUTOMATION —

Aetna now performs continuous audits by automating end-to-end process reviews of all 10 million transactions instead of a manual six-month process that only uses a sample.

### 2,000 HOURS SAVED —

Utilizing Alteryx has resulted in initial savings of 2000+ hours per year by cleansing, compiling, and blending business commentary with financial data in the finance department of Honeywell.

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## WHAT MAKES ALTERYX DIFFERENT?

**BLEND MULTIPLE SOURCES**

**REPEATABLE WORKFLOWS**

**AUTOMATION + SCHEDULING**

**IMPROVED ACCURACY**

## EASILY CONNECT TO FINANCE SYSTEMS WITH ALTERYX:

SAP BW Queries, SAP BW InfoProviders, SAP BW Hierarchies, SAP BW Texts, SAP Reports, SAP Tables, and more.

"With Alteryx, I let the workflow do all the work for me and I spend most of my time analyzing the data and finding insights that might help our clients. I didn't go to school to cut and paste."

— Zara Muradali, Anthony Stola, Alex Schmitt,
*Partner & Northeast Innovation Leader, Manager, Senior Associate, Grant Thornton*

Evolve to the next level of tax, audit, and finance analytics across your organization.

## LEAD DATA TRANSFORMATION IN FINANCE

**Download a 14-day trial of Alteryx Designer today** ▶